

COBHAM ULTRA PIKCO S.À R.L. COBHAM ULTRA TOPCO S.À R.L.

December 24, 2021

APPOINTMENT OF THE AUTHORIZED AGENT

We refer to (i) the purchase agreement dated as of December 24, 2021, among Cobham Ultra PIKCo S.à r.l., a private limited liability company (*société à responsabilité limitée*) incorporated under the laws of the Grand Duchy of Luxembourg with registered office at 2-4, rue Beck, L-1222 Luxembourg, Grand Duchy of Luxembourg and registered with the Luxembourg Registre de Commerce et des Sociétés (R.C.S. Luxembourg) under number B257976, as issuer (the “**Issuer**”), Cobham Ultra TopCo S.à r.l., a private limited liability company (*société à responsabilité limitée*) incorporated under the laws of the Grand Duchy of Luxembourg with registered office at 2-4, rue Beck, L-1222 Luxembourg, Grand Duchy of Luxembourg and registered with the Luxembourg Registre de Commerce et des Sociétés (R.C.S. Luxembourg) under number B257936 (the “**Topco**”) and the Purchasers as defined therein (the “**Purchase Agreement**”), relating to the issuance and sale by the Issuer to the Purchasers of the Issuer’s \$440,000,000 in aggregate principal amount of Senior Floating Rate PIK Toggle Notes due 2031 (the “**PIK Notes**”) and (ii) the indenture dated as of December 24, 2021, among, *inter alios*, the Issuer and HSBC Bank plc, as trustee (the “**Indenture**” and, together with the Purchase Agreement, the “**Documents**”). Capitalized terms used herein, and not otherwise defined, shall have the meaning assigned thereto in the Purchase Agreement and the Indenture, as applicable.

Each of the Issuer and Topco (together, the “**Appointing Entities**”) hereby irrevocably appoints Cobham Ultra US Co-Borrower LLC, a private limited liability company incorporated under the laws of Delaware, having its registered office at Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, registered with the State of Delaware under registration number 6273129, as its authorized agent for service of process (the “**Authorized Agent**”), to receive, accept and acknowledge, on behalf of the Appointing Entities, service of any summons, complaint or other legal process which may be served in any suit, action or proceeding arising out of or relating to the Documents or the transactions contemplated thereby brought in any state or federal court in the Borough of Manhattan in The City of New York, New York, by the Purchasers, the directors, officers, employees and agents of the Purchasers, or by any person who controls the Purchasers.

The Authorized Agent hereby irrevocably accepts and agrees to this appointment by the Appointing Entities. The responsibility of the Authorized Agent shall be to, and the Authorized Agent hereby agrees to, send any summons, complaint or other legal process received by it on behalf of the Appointing Entities under such circumstances as contemplated in the above paragraph by Federal Express or similar courier to the registered address of the Appointing Entities (or such addresses as from time to time provided in writing to the Authorized Agent by the Appointing Entities).

This appointment letter shall be effective as of the earliest date on which any of the Documents were entered into, to the extent legally permitted, and otherwise no later than the date first written above. The appointments in respect of the Purchase Agreement shall terminate on December 24, 2023, and the appointments in respect of the Indenture shall terminate on the earlier of the satisfaction and discharge of the Indenture and December 24, 2031.

This appointment letter shall be governed by, and construed in accordance with, the laws of the State of New York.

This appointment letter may be signed in counterparts (which may include counterparts delivered by any standard form of telecommunication), each of which shall be an original and all of which together shall constitute one and the same instrument.

[Signature pages follow]

COBHAM ULTRA PIKCO S.A R.L.

By:

Name

Title:



COBHAM ULTRA TOPCO S.À R.L.,
as Tonco

By: _____
Name _____
Title _____



COBHAM ULTRA US CO-BORROWER LLC

By: _____
Name _____
Title _____

