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STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
Ultra Electronics Holdings plc
35 Portman Square
London
United Kingdom
W1H 6LR

16 August 2021

Dear Sirs / Madams,

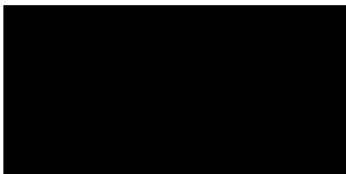
Recommended cash offer for the entire issued and to be issued share capital of Ultra Electronics Holdings plc by Cobham Ultra Acquisitions Limited (the “Acquisition”)

We refer to the announcement pursuant to Rule 2.7 of the City Code of Takeovers and Mergers to be issued on or around 16 August 2021 in connection with the Acquisition (the “**2.7 Announcement**”).

We hereby confirm that we have given and not withdrawn our consent to the issue of the 2.7 Announcement with the inclusion therein of references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of **Numis Securities Limited**