

STRICTLY PRIVATE AND CONFIDENTIAL

Cobham Ultra Acquisitions Limited
Tringham House
580 Deansleigh Road
Bournemouth Dorset BH7 7DT
United Kingdom

6 September 2021

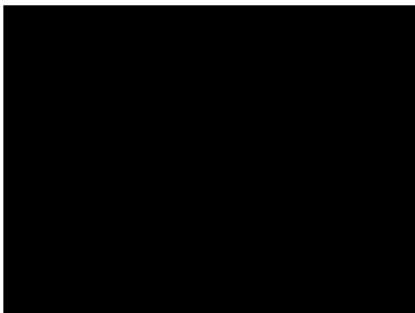
Dear Sirs,

Recommended cash acquisition of Ultra Electronics Holdings plc (“Ultra”) by Cobham Ultra Acquisitions Limited, an indirect subsidiary of Cobham Group Holdings Limited (“Bidco”) (the “Offer”)

We refer to a scheme document (the “Scheme Document”) to be released on or about 8 September in connection with the Offer.

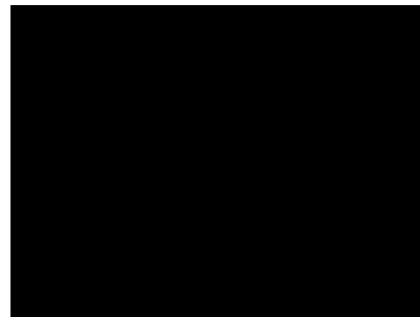
We hereby give our consent and confirm that we have not withdrawn our consent to the inclusion in the Scheme Document of the references to our name in the form and context in which they are included, as shown in the attached proof of the announcement which we have initialled for identification.

Yours faithfully,



For and on behalf of

Credit Suisse International



For and on behalf of

Credit Suisse International